

# **Superior Court of the County of Yolo**

This document contains the court's responses to the questions we included in a survey regarding the services that the Administrative Office of the Courts (AOC) indicates providing to the courts. Our survey asked each of the trial courts, the courts of appeal, and the Supreme Court to indicate which services that each court has used. In addition, our survey asked each court to indicate whether or not it values each service. Other questions in the survey asked about the quality of the services that AOC provides and the importance of the services to the court's operations.

After the courts responded to our survey, we identified, in consultation with the AOC, eight services in our survey that do not apply to the trial courts. We excluded these eight services from the analyses that support the survey-related tables and figures that appear in our audit report.

Finally, for a copy of the survey instrument please follow this link.

Q3: Access Services	
2. Sargent Shriver Civil Counsel Pilot Program	Have used this service, Consider service to be valuable
3. Self-Help Center, Family Law Information Centers, Model Self-Projects Funding	Have used this service, Consider service to be valuable
4. Equal Access Funds	Have used this service, Consider service to be valuable
5. Judicial Branch Self-Help Website and resources	Have used this service, Consider service to be valuable
6. On-line Document Assembly/Forms Completion Programs	Have used this service, Consider service to be valuable
7. American with Disabilities Act subject matter expertise provided in response to individual court requests for assistance with resolving a specific ADA issue, and ADA training specialized for individual trial courts	Have used this service, Consider service to be valuable
9. Plain language forms and instructions	Have used this service, Consider service to be valuable
Q4: Please select the rating that best reflects the over this group of services. If you have not used any of the option.	
(no label)	Satisfactory
Q5: How important, overall, is this group of services t	to your trial court operations?
(no label)	Somewhat Important
Q6: Have cuts to your budget made this group of serve to your operations?	vices, overall, more important or less important
(no label)	No Change

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Q7: Audit Services	
11. Regular financial, operational, and compliance audits	Have used this service, Consider service to be valuable
14. Technical advice regarding audit, accounting compliance, and operational requirements	Have used this service, Consider service to be valuable

# 2014-107 AOC Services

Q8: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Satisfactory

Q9: How important, overall, is this group of services to your trial court operations?

(no label)

Somewhat Important

Q10: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

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Q11: Capital Projects	and Facilities	Services
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16. Fiscal management, oversight and accountability functions for the judicial branch capital outlay program including cash flow projections for various construction funds

Have used this service, Consider service to be valuable

17. Site selection, due diligence and negotiation of acquisition agreements for capital projects and staff services to Project Advisory Groups comprised of court and justice partner stakeholders

Have used this service, Consider service to be valuable

18. Management of California Environmental Quality Act responsibilities to comply with regulatory statute, including community hearings on capital project impacts

Have used this service, Consider service to be valuable

20. Preparation of fiscal data for Five Year Infrastructure Plan and fiscal documents

Have used this service, Consider service to be valuable

21. Selection of capital building systems and equipment based on life-cycle analysis of long-term costs

Have used this service, Consider service to be valuable

24. Oversight of the design and installation of audiovisual low voltage technical infrastructure in court facilities, and development of statewide standards for use of video over the technical infrastructure

Have used this service, Consider service to be valuable

25. Subject matter expertise on health and safety issues and technical assistance relating to fire prevention

Have used this service

26. Operations and maintenance of court facilities which includes physical, financial, and contractual management and delivery of routine operations and maintenance services, and provision of utilities and insurance

Have used this service

27. Management of 24/7 call center for maintenance of branch facilities

Have used this service, Consider service to be valuable

29. Negotiation and administration of AOC and courtfunded leases, licenses, and other occupancy, and renegotiation of leases to generate space reduction and rent savings Have used this service

36. Maintenance and administration of the Computer Aided Facility Management (CAFM) System to dispatch Service Work Order requests and authorize lease payments

Have used this service

Q12: Delivery of professional project management a	nd related services for capital projects, including:
38. Architectural and engineering design services	Have used this service, Consider service to be valuable
39. Environmental analyses of potential courthouse construction sites	Have used this service, Consider service to be valuable
40. Construction inspection services program for capital projects, facility modification, and facility management programs	Have used this service, Consider service to be valuable
41. Functional and space planning and programming	Have used this service, Consider service to be valuable
42. Approval by authorities having jurisdiction	Have used this service, Consider service to be valuable
43. Sustainable design and design approval	Have used this service, Consider service to be valuable
Q13: Establishment and implementation of policies f	or the judicial branch capital program, including:
47. Program Management	Have used this service, Consider service to be valuable
48. Prioritization Methodology	Have used this service, Consider service to be valuable
49. Trial Court Facilities Standards	Have used this service, Consider service to be valuable
50. Site Selection and Acquisition	Have used this service, Consider service to be valuable
51. Contracting	Have used this service, Consider service to be valuable
52. Seismic Analysis of Leases	Have used this service
Q14: Please select the rating that best reflects the over for this group of services. If you have not used any opinion" option.	
(no label)	Satisfactory
Q15: How important, overall, is this group of services	s to your trial court operations?
(no label)	Neutral
Q16: Have cuts to your budget made this group of set to your operations?	ervices, overall, more important or less important
(no label)	No Change

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Q17: Collaborative Courts Services 65. Substance Abuse Focus Grants funding	Have used this service
Q18: Please select the rating that best reflects the for this group of services. If you have not used an opinion" option.	
(no label)	No Opinion
Q19: How important, overall, is this group of serv	ices to your trial court operations?
(no label)	Neutral
Q20: Have cuts to your budget made this group of to your operations?	f services, overall, more important or less important
(no label)	No Change

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# Q21: Communications Services 69. Coordination of Judicial Council Meeting Have used this service communications activities, including the drafting and dissemination of pre- and post-meeting summaries to the judicial branch, drafting of leadership remarks, coordination of photography, video, and audio requirements, and web updates and tweets to promote the meeting 70. Research, drafting and distribution of the weekly Have used this service email briefing (Court News Update) on judicial administration and related topics, and urgent updates and briefings as requested (Court News Alerts, Court News Briefs) to the judicial branch 72. Communications strategy, consulting, and Have used this service implementation to Judicial Branch Capital Program and the Office of Real Estate and Facilities Management Program and their Judicial Council oversight committees—the Court Facilities Advisory Committee and the Trial Court Facility Modification **Advisory Committee** 74. Consultation and counsel on media strategies for Have used this service programs, projects, and initiatives 75. Research and response to inquiries from the Have used this service courts, media, and the public, as well as tracking and reporting on interactions 76. Input on strategy for news releases, drafting and Have used this service dissemination and monitoring and reporting on coverage Q22: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option. (no label) Satisfactory Q23: How important, overall, is this group of services to your trial court operations? (no label) Neutral Q24: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

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(no label)

No Change

# 2014-107 AOC Services

# **Q25: Criminal Justice Services** 79. Technical assistance, training, legal advice, and Have used this service subject matter expertise on criminal justice realignment including data collection, analysis, and information dissemination 80. Written and oral legal advice provided to individual Have used this service trial courts on a case-by-case basis on a wide array of criminal law and procedure issues, including new statutory requirements and responsibilities Q26: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option. (no label) Satisfactory Q27: How important, overall, is this group of services to your trial court operations? (no label) Neutral Q28: Have cuts to your budget made this group of services, overall, more important or less important to your operations? No Change (no label)

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Q29: Education and Training Services	
88. Judicial ethics training as required for participants in the Commission on Judicial Performance Insurance Program	Have used this service
89. Institute for Court Management certification program for court managers	Have used this service
90. Court Clerk Training Institute	Have used this service, Consider service to be valuable
91. Court manager and supervisor training	Have used this service, Consider service to be valuable
92. ADA Annual Statewide Training and consulting for ADA coordinators	Have used this service, Consider service to be valuable
94. Statewide and regional education (i.e., Beyond the Bench)	Have used this service
95. Development of customized training for the courts (e.g., judicial education, management training, cultural competency training)	Have used this service
96. Collaborative statewide, regional, and distance education and multi-disciplinary programs with state and national partners	Have used this service, Consider service to be valuable
97. Training on use of the Computer Aided Facility Management (CAFM) application for requesting, monitoring, and evaluating building services	Have used this service, Consider service to be valuable
100. Judicial publications: Benchguides, Bench Handbooks, Benchbooks, Civil Proceedings Benchbooks	Have used this service, Consider service to be valuable
101. Development of online benchtools for judges to use, including scripts, flow charts and checklists	Have used this service, Consider service to be valuable
103. Job Aids for court staff, supervisors, and managers	Have used this service, Consider service to be valuable
106. Meeting planning, registration and conference services for all education programs, Judicial Council meetings and other AOC meetings	Have used this service, Consider service to be valuable
107. Audio visual support for education and meetings in conference centers, off-site education and outreach, including audio for public broadcast of Judicial Council	Have used this service, Consider service to be valuable
108. Jury education materials in support of successful jury participation	Have used this service

Q30: Statewide training for new Judicial Officers, including:	
109. New Judge Orientation	Have used this service, Consider service to be valuable
110. Primary Assignment Orientations (civil, criminal, probate, dependency, delinquency, family)	Have used this service, Consider service to be valuable

111. B.E. Witkin Judicial College

Have used this service, Consider service to be valuable

# Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:

113. Criminal Assignment Courses Have used this service, Consider service to

be valuable

114. Qualifying Ethics Training

Have used this service

115. Complex Civil and Advanced Civil Have used this service

116. California Environmental Quality Act (CEQA) Have used this service

117. Domestic Violence courses Have used this service

118. Institutes (in civil, criminal, juvenile, family, Have used this service

probate, and rural courts)

# Q32: Statewide Education for Judicial Leaders, including:

120. PJ/CEO Court Management Program

Have used this service, Consider service to

be valuable

121. Supervising Judges Institute

Have used this service, Consider service to

be valuable

Q33: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Satisfactory

Q34: How important, overall, is this group of services to your trial court operations?

(no label) Somewhat Important

Q35: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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Q36: Family Services

122. AB 1058 Legal, Program Support and Funding and Administration for Child Support Commissioners and Family Law Facilitators

Have used this service, Consider service to

be valuable

126. Family Law websites (including Families Change and Parent Orientation video) content, maintenance and administration

Have used this service, Consider service to

Have used this service, Consider service to

be valuable

Q37: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Satisfactory

Q38: How important, overall, is this group of services to your trial court operations?

(no label) Neutral

Q39: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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Q40: Fiscal Services

132. Budgeting	Have used this service
133. Centralized Treasury	Have used this service
135. Master contracts/procurement assistance	Have used this service, Consider service to be valuable
136. Financial Management - accounting and reporting	Have used this service
137. Accounts Payable support	Have used this service
139. Financial policies and procedures	Have used this service
140. Fiscal training and assistance	Have used this service
142. Enhanced Collections guidelines and assistance for courts and counties	Have used this service

be valuable

website

143. Provision and maintenance of financial

information available through the judicial branch

Q41: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Satisfactory

Q42: How important, overall, is this group of services to your trial court operations?

(no label) Somewhat Important

Q43: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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Q44: Human Resources Services	
144. Labor relations and collective bargaining services	Have used this service
145. Employee relations/investigations/progressive discipline/leave management	Have used this service, Consider service to be valuable
146. Judicial payroll and benefits	Have used this service, Consider service to be valuable
148. Trial court payroll services through Phoenix or ADP	Have used this service
149. Recruitment, classification and compensation assistance	Have used this service
150. Judicial Branch Workers' Compensation program oversight and administration	Have used this service
Q45: Please select the rating that best reflects the over for this group of services. If you have not used any opinion" option.	
(no label)	Satisfactory

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to your operations?

(no label)

(no label)

Q47: Have cuts to your budget made this group of services, overall, more important or less important

Somewhat Important

No Change

Q48: Information Technology Services	
153. Judicial Branch Statistical Information System (JBSIS)	Have used this service, Consider service to be valuable
154. Phoenix Financial, procurement and HR/Payroll System	Have used this service
155. Computer- Aided Facilities Management System (CAFM)	Have used this service
156. Uniform Civil Fees System (UCFS)	Have used this service, Consider service to be valuable
159. California Courts Technology Center (CCTC) including disaster and security services and data integration services	Have used this service
161. Technology hardware updates program	Have used this service, Consider service to be valuable
164. Development and maintenance of the judicial branch public website, Serranus, and other judicial branch websites	Have used this service
Q49: Please select the rating that best reflects the or for this group of services. If you have not used any opinion" option.	
(no label)	Satisfactory
Q50: How important, overall, is this group of service	es to your trial court operations?
(no label)	Neutral
Q51: Have cuts to your budget made this group of so to your operations?	ervices, overall, more important or less important
(no label)	No Change

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**Q52: Juvenile Services** 

168. Local Blue Ribbon Commissions training and

technical assistance

Have used this service, Consider service to

be valuable

169. Court appointed dependency counsel funding,

budgeting, and program management

Have used this service

172. Psychotropic Medication Orders program

Have used this service

176. Chief Justice's Keeping Kids in School and Out of

Court Initiative

Have used this service, Consider service to

be valuable

Q53: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Satisfactory

Q54: How important, overall, is this group of services to your trial court operations?

(no label)

Neutral

Q55: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

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**Q56: Language Services** 

182. Statewide Language Coordination

Have used this service

184. Court Interpreter Database Collection System

(CIDCS)

Have used this service

185. Certified and Registered Master List Maintenance

of Court Interpreters

Have used this service, Consider service to

be valuable

186. Cross-Assignment of Court Interpreter Employees

Have used this service

Q57: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Poor

Q58: How important, overall, is this group of services to your trial court operations?

(no label)

Neutral

Q59: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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Q60: Legal Services	
192. Litigation management, including selection and direction of outside counsel to defend courts, judicial officers, court employees, and council members	Have used this service, Consider service to be valuable
194. Legal advice and consultation on a broad spectrum of judicial administration matters	Have used this service
Q61: Subject matter expertise and technical assistance with issues, including:	Respondent skipped this question
Q62: Please select the rating that best reflects the or for this group of services. If you have not used any opinion" option.	
for this group of services. If you have not used any of	
for this group of services. If you have not used any opinion" option.	of the above services, please select the "no  No Opinion
for this group of services. If you have not used any opinion" option.  (no label)	of the above services, please select the "no  No Opinion
for this group of services. If you have not used any opinion" option.  (no label)  Q63: How important, overall, is this group of service	No Opinion  s to your trial court operations?  Neutral

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Q65: Legislative and Budget Advocacy Services	
215. Advocacy for Judicial Council positions on pending legislation and technical assistance to legislators, staff, and justice partners, on court-related legislative issues	Have used this service, Consider service to be valuable
216. Expertise and assistance with strategy, advice, and recommendations on judicial branch budget discussions	Have used this service, Consider service to be valuable

Q66: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Satisfactory

Q67: How important, overall, is this group of services to your trial court operations?

(no label)

Neutral

Q68: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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22. Semi-Annual Report on Contracts for the Judicial	Have used this service
Branch	Have deed this convice
23. Trial Court Interpreters Program Expenditure Report	Have used this service, Consider service to be valuable
27. Judgeship Needs in the Superior Courts	Have used this service, Consider service to be valuable
230. Annual Trial Court Allocations Report	Have used this service, Consider service to be valuable
32. Purchase and Lease of Electronic Recording Equipment	Have used this service
233. Trial Court Revenue, Expenditure, and Fund Balance Constraints	Have used this service
35. Statewide Collections of Court-Ordered Debt	Have used this service
236. Receipts and Expenditures from Local Courthouse Construction Funds	Have used this service
240. Criminal Justice Realignment Data	Have used this service
242. Quarterly & annual reports on facility modification budgets, projects, and expenditures	Have used this service
Q70: Please select the rating that best reflects the ovor this group of services. If you have not used any opinion" option.	
no label)	Poor

Q71: How important, overall, is this group of services to your trial court operations?

(no label) Somewhat Unimportant

Q72: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Somewhat less important

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Q73: Operations Support Services	
243. Assigned Judges Program	Have used this service, Consider service to be valuable
250. Vexatious Litigants List administration	Have used this service, Consider service to be valuable
252. Federal, state, and private foundation fund development and grant administration	Have used this service
254. Consultative services, technical and complex analytical assistance for court administration and operational matters	Have used this service
255. Data gathering and recommendations for court operational and administrative issues	Have used this service
257. Information-sharing through meetings of court eaders	Have used this service, Consider service to be valuable
	Respondent skipped this
2/4: Analytical and administrative support to:	question
Q75: Please select the rating that best reflects the o	question  verall quality of service that you have received
Q75: Please select the rating that best reflects the o or this group of services. If you have not used any opinion" option.	question  verall quality of service that you have received
Q75: Please select the rating that best reflects the or this group of services. If you have not used any opinion" option.  no label)	verall quality of service that you have received of the above services, please select the "no Satisfactory
Q75: Please select the rating that best reflects the or this group of services. If you have not used any opinion" option.  no label)  Q76: How important, overall, is this group of services	verall quality of service that you have received of the above services, please select the "no Satisfactory
274: Analytical and administrative support to:  275: Please select the rating that best reflects the or for this group of services. If you have not used any opinion" option.  276: How important, overall, is this group of service no label)  277: Have cuts to your budget made this group of so your operations?	verall quality of service that you have received of the above services, please select the "no  Satisfactory  es to your trial court operations?  Somewhat Important

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Q78: Research and Data Services		
265. Annual Court Statistics Report	Have used this service, Consider service to be valuable	
266. Judicial Branch Statistical Information System technical assistance, maintenance and reporting	Have used this service, Consider service to be valuable	
267. Workload-based Allocation Funding Methodology research support	Have used this service, Consider service to be valuable	
268. Judge and staff workload measures and analysis	Have used this service, Consider service to be valuable	
270. Conversion of Subordinate Judicial Officer positions to judgeships	Have used this service, Consider service to be valuable	
271. Technical support to evaluate staffing or judicial officer allocations against workload model projections	Have used this service, Consider service to be valuable	
273. Data review and reporting	Have used this service, Consider service to be valuable	
Q79: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.		
(no label)	Satisfactory	
Q80: How important, overall, is this group of services to your trial court operations?		
(no label)	Somewhat Important	
Q81: Have cuts to your budget made this group of services, overall, more important or less important to your operations?		
(no label)	No Change	

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Q82: Security Services	
275. Judicial Online Privacy Protection Program	Have used this service, Consider service to be valuable
277. Emergency planning and preparedness/continuity of operations planning	Have used this service
279. Screening Equipment Replacement Program	Have used this service, Consider service to be valuable
280. Trial Court Security Grant Program	Have used this service, Consider service to be valuable

Q83: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Satisfactory

Q84: How important, overall, is this group of services to your trial court operations?

(no label)

Neutral

Q85: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

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(no label)

Q86: Were you aware that the AOC provides to the trial courts all of the services included in this survey?

No

No Change

Q87: Are there any services that the AOC does not provide that you believe would be useful to the trial courts?

No

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Q88: Please list any additional services, not currently offered by the AOC, that you believe would be useful to the trial courts.

Respondent skipped this question

Q89: So that we can better understand the extent to which trial courts are currently obtaining support services from entities other than the AOC, please tell us: do you contract with other courts, or have any other working relationships with other courts, in order to receive services?

Yes

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Q90: Please list all of the services that you receive through a contract, or other working relationship, with another court(s):

Procurement services through Riverside.

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# Q91: The following is an alphabetized list of all AOC offices. Please evaluate the services that each office provides according to their overall importance to the operations of your court.

Center for Families, Children & the Courts Neutral

Center for Judiciary Education and Research Somewhat Important

Court Operations Special Services Office Unaware of this office

Criminal Justice Court Services Office

Unaware of this office

Executive Office Neutral

Fiscal Services Office Neutral

Human Resources Services Office Neutral

Information Technology Services Office Neutral

Internal Audit Services Somewhat Important

Judicial Branch Capital Program Office Somewhat Important

Judicial Council Support Services Neutral

Legal Services Office Neutral

Office of Administrative Services Neutral

Office of Appellate Court Services Neutral

Office of Communications Neutral

Office of Governmental Affairs Somewhat Important

Office of Real Estate and Facilities Management Neutral

Special Projects Office Unaware of this office

Trial Court Administrative Services Office Unaware of this office

Trial Court Liaison Office Unaware of this office

**Q92: Additional Comments**Respondent skipped this

question