

#### **Superior Court of the County of Lake**

This document contains the court's responses to the questions we included in a survey regarding the services that the Administrative Office of the Courts (AOC) indicates providing to the courts. Our survey asked each of the trial courts, the courts of appeal, and the Supreme Court to indicate which services that each court has used. In addition, our survey asked each court to indicate whether or not it values each service. Other questions in the survey asked about the quality of the services that AOC provides and the importance of the services to the court's operations.

After the courts responded to our survey, we identified, in consultation with the AOC, eight services in our survey that do not apply to the trial courts. We excluded these eight services from the analyses that support the survey-related tables and figures that appear in our audit report.

Finally, for a copy of the survey instrument please follow this link.

Q3: Access Services	
1. Self-Help legal, training, program, education support	Have used this service, Consider service to be valuable
3. Self-Help Center, Family Law Information Centers, Model Self-Projects Funding	Have used this service, Consider service to be valuable
4. Equal Access Funds	Have used this service, Consider service to be valuable
5. Judicial Branch Self-Help Website and resources	Have used this service, Consider service to be valuable
6. On-line Document Assembly/Forms Completion Programs	Consider service to be valuable
7. American with Disabilities Act subject matter expertise provided in response to individual court requests for assistance with resolving a specific ADA issue, and ADA training specialized for individual trial courts	Have used this service, Consider service to be valuable
9. Plain language forms and instructions	Have used this service, Consider service to be valuable
10. Support to Civics Education program to improve civic learning and public understanding of the Judicial Branch including the California Task Force on K-12	Have used this service, Consider service to be valuable

Q4: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Excellent

Q5: How important, overall, is this group of services to your trial court operations?

(no label) Very Important

Q6: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Much more important

**Additional Comments** 

Civics Learning

With the downturn in the economy the vast majority of litigants, particularly in family law, are now unable to afford attorneys. This has resulted in a drastic increase in the need for self-help services.

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#### **Q7: Audit Services**

11. Regular financial, operational, and compliance

audits

Have used this service, Consider service to

be valuable

12. Special investigations concerning misappropriation

of funds, potential losses, etc.

Consider service to be valuable

13. Non-audit consultative reviews

Consider service to be valuable

14. Technical advice regarding audit, accounting compliance, and operational requirements

Have used this service, Consider service to

be valuable

15. Whistleblower Hotline responsibility

Consider service to be valuable

Q8: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label)

Good

Q9: How important, overall, is this group of services to your trial court operations?

(no label)

Somewhat Important

Q10: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

No Change

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#### Q11: Capital Projects and Facilities Services

16. Fiscal management, oversight and accountability functions for the judicial branch capital outlay program including cash flow projections for various construction funds

Have used this service, Consider service to be valuable

17. Site selection, due diligence and negotiation of acquisition agreements for capital projects and staff services to Project Advisory Groups comprised of court and justice partner stakeholders

Have used this service, Consider service to be valuable

18. Management of California Environmental Quality Act responsibilities to comply with regulatory statute, including community hearings on capital project impacts

Have used this service, Consider service to be valuable

19. Creation, management and implementation of related procedures reflecting best practices for new courthouse design and construction

Have used this service, Consider service to be valuable

20. Preparation of fiscal data for Five Year Infrastructure Plan and fiscal documents	Have used this service, Consider service to be valuable
21. Selection of capital building systems and equipment based on life-cycle analysis of long-term costs	Consider service to be valuable
22. Development and implementation of risk management for capital projects and court facilities	Consider service to be valuable
23. Development and implementation of property and commercial insurance programs for judicial branch entities, and as requested assistance with their property and liability insurance needs	Have used this service, Consider service to be valuable
24. Oversight of the design and installation of audiovisual low voltage technical infrastructure in court facilities, and development of statewide standards for use of video over the technical infrastructure	Consider service to be valuable
25. Subject matter expertise on health and safety issues and technical assistance relating to fire prevention	Consider service to be valuable
26. Operations and maintenance of court facilities which includes physical, financial, and contractual management and delivery of routine operations and maintenance services, and provision of utilities and insurance	Have used this service, Consider service to be valuable
27. Management of 24/7 call center for maintenance of branch facilities	Have used this service, Consider service to be valuable
28. Monitoring of ongoing compliance with state and local environmental regulations which pertain to the operational life of a facility	Have used this service, Consider service to be valuable
29. Negotiation and administration of AOC and court- funded leases, licenses, and other occupancy, and renegotiation of leases to generate space reduction and rent savings	Have used this service, Consider service to be valuable
30. Management of disposition for facilities no longer needed for court operations and facilities permanently and temporarily closed by court due to fiscal constraints	Consider service to be valuable
31. Provision of deferred maintenance and functional improvements	Have used this service, Consider service to be valuable
32. Development, implementation, and management of the preventive maintenance program for assets	Have used this service, Consider service to be valuable
33. Management of 22 parking facilities across the state for court, jury, and public parking spaces	Consider service to be valuable

36. Maintenance and administration of the Computer Aided Facility Management (CAFM) System to dispatch Service Work Order requests and authorize lease payments	Have used this service, Consider service to be valuable
37. Sustainability program to manage utility resource demands, implementing energy conservation modifications to reduce long-term energy costs	Have used this service, Consider service to be valuable
Q12: Delivery of professional project management an	d related services for capital projects, including:
38. Architectural and engineering design services	Have used this service, Consider service to be valuable
39. Environmental analyses of potential courthouse construction sites	Have used this service, Consider service to be valuable
40. Construction inspection services program for capital projects, facility modification, and facility management programs	Have used this service, Consider service to be valuable
41. Functional and space planning and programming	Have used this service, Consider service to be valuable
42. Approval by authorities having jurisdiction	Have used this service, Consider service to be valuable
43. Sustainable design and design approval	Consider service to be valuable
44. Construction execution delivery including commissioning services	Consider service to be valuable
45. Completion and occupancy and transition planning	Consider service to be valuable
46. Preparation for and administration of all internal and external State (Judicial, Executive, and Legislative) and other approvals	Consider service to be valuable

Q13: Establishment and implementation of policies	s for the judicial branch capital program, including:
47. Program Management	Have used this service, Consider service to be valuable
48. Prioritization Methodology	Have used this service, Consider service to be valuable
49. Trial Court Facilities Standards	Have used this service, Consider service to be valuable
50. Site Selection and Acquisition	Have used this service, Consider service to be valuable
51. Contracting	Have used this service, Consider service to be valuable
52. Seismic Analysis of Leases	Have used this service, Consider service to

53. Relocation Services Consider service to be valuable

Q14: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

be valuable

(no label) Excellent

Q15: How important, overall, is this group of services to your trial court operations?

(no label) Very Important

Q16: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Somewhat more important

#### Additional Comments

Capital Projects: The services provided by the Capital Projects team are essential to a successful project. Court staff do not have the resouces and expertise in house to manage the projects. Facility Services: The service provided by the facility maintenance staff is outstanding. The responsiveness of AOC staff is quick, thorough and almost always resolves the issue. The on-site maintenance contractor is accommodating and resourceful. The service received from the AOC and the on-site contractor far exceed the services previously received from our County.

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Q17: Collaborative Courts Services	
Q17: Collaborative Courts Services	
61. Legal, training, and program assistance to support Reentry Courts for parolees and realigned populations	Have used this service
65. Substance Abuse Focus Grants funding	Have used this service, Consider service to be valuable
67. Cost benefit studies of collaborative courts	Consider service to be valuable
(no label)	Satisfactory
(no label)  Q19: How important, overall, is this group of services	•
	•
Q19: How important, overall, is this group of services	to your trial court operations?  Neutral

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Q21: Communications Services	
68. Communications support to the Chief Justice in her Supreme Court, Judicial Council, Judicial Branch, and Commission on Judicial Appointments roles	Consider service to be valuable
69. Coordination of Judicial Council Meeting communications activities, including the drafting and dissemination of pre- and post-meeting summaries to the judicial branch, drafting of leadership remarks, coordination of photography, video, and audio requirements, and web updates and tweets to promote the meeting	Have used this service, Consider service to be valuable
70. Research, drafting and distribution of the weekly email briefing (Court News Update) on judicial administration and related topics, and urgent updates and briefings as requested (Court News Alerts, Court News Briefs) to the judicial branch	Have used this service, Consider service to be valuable
71. Drafts speeches, remarks, talking points, briefing sheets, or backgrounders to support the Chief Justice's engagement calendar	Consider service to be valuable
72. Communications strategy, consulting, and implementation to Judicial Branch Capital Program and the Office of Real Estate and Facilities Management Program and their Judicial Council oversight committees—the Court Facilities Advisory Committee and the Trial Court Facility Modification Advisory Committee	Have used this service, Consider service to be valuable
73. Management and content updates on the California Courts, Serranus, and AOC Intranet websites for programs, projects, and initiatives	Have used this service, Consider service to be valuable
74. Consultation and counsel on media strategies for programs, projects, and initiatives	Have used this service, Consider service to be valuable
75. Research and response to inquiries from the courts, media, and the public, as well as tracking and reporting on interactions	Consider service to be valuable
76. Input on strategy for news releases, drafting and dissemination and monitoring and reporting on coverage	Have used this service, Consider service to be valuable
Q22: Please select the rating that best reflects the over for this group of services. If you have not used any opinion" option.	
(no label)	Good
Q23: How important, overall, is this group of services	s to your trial court operations?
(no label)	Somewhat Important
· /	r · · · · ·

Q24: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

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Q25: Criminal Justice Services	
79. Technical assistance, training, legal advice, and subject matter expertise on criminal justice realignment including data collection, analysis, and information dissemination	Have used this service, Consider service to be valuable
80. Written and oral legal advice provided to individual trial courts on a case-by-case basis on a wide array of criminal law and procedure issues, including new statutory requirements and responsibilities	Have used this service, Consider service to be valuable
81. Resource identification and liaison activities with outside justice partners (which include sheriffs, probation departments, District Attorneys, public defenders, county supervisors, the legislature, the Governor's office, the Department of Finance, CDCR, and the Department of Justice) on criminal justice realignment implementation	Consider service to be valuable
82. Defining outcome-based criminal justice related metrics in collaboration with justice partners	Consider service to be valuable
83. Data collection and reporting on probation revocations, sentencing outcomes, and other criminal law related issues (California Corrections Performance Incentive Act and criminal justice realignment)	Consider service to be valuable
84. Subject matter expertise, legal advice, and technical assistance with issues relating to traffic related matters	Have used this service, Consider service to be valuable
86. Legal advice and technical assistance with emerging statewide issues related to criminal law and procedures (e.g., implementation of pretrial programs, Affordable Care Act, and prohibited and armed persons with mental illness reporting requirements)	Have used this service, Consider service to be valuable
Q26: Please select the rating that best reflects the ove for this group of services. If you have not used any of opinion" option.	
(no label)	Excellent
Q27: How important, overall, is this group of services	to your trial court operations?
(no label)	Very Important

# Q28: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

Somewhat more important

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Q29: Education and Training Services	
88. Judicial ethics training as required for participants in the Commission on Judicial Performance Insurance Program	Have used this service, Consider service to be valuable
89. Institute for Court Management certification program for court managers	Have used this service, Consider service to be valuable
90. Court Clerk Training Institute	Have used this service, Consider service to be valuable
91. Court manager and supervisor training	Have used this service, Consider service to be valuable
92. ADA Annual Statewide Training and consulting for ADA coordinators	Have used this service, Consider service to be valuable
93. Statewide broadcasts for Trial and Appellate Court judicial officers, CEOs and court staff	Have used this service, Consider service to be valuable
94. Statewide and regional education (i.e., Beyond the Bench)	Have used this service, Consider service to be valuable
96. Collaborative statewide, regional, and distance education and multi-disciplinary programs with state and national partners	Have used this service, Consider service to be valuable
97. Training on use of the Computer Aided Facility Management (CAFM) application for requesting, monitoring, and evaluating building services	Have used this service, Consider service to be valuable
98. Development of online educational resources for judges, court staff, supervisors and managers	Have used this service, Consider service to be valuable
100. Judicial publications: Benchguides, Bench Handbooks, Benchbooks, Civil Proceedings Benchbooks	Have used this service, Consider service to be valuable
101. Development of online benchtools for judges to use, including scripts, flow charts and checklists	Have used this service, Consider service to be valuable
103. Job Aids for court staff, supervisors, and managers	Have used this service, Consider service to be valuable
104. Web Ex programmatic instructional support	Have used this service, Consider service to be valuable

106. Meeting planning, registration and conference services for all education programs, Judicial Council meetings and other AOC meetings in conference centers, off-site education and outreach, including audio for public broadcast of Judicial Council 108. Jury education materials in support of successful jury participation  Q30: Statewide training for new Judicial Officers, including:  109. New Judge Orientation  Q30: Statewide training for new Judicial Officers, including:  1109. New Judge Orientation  Q30: Statewide de Unique (civil, criminal, probate, dependency, delinquency, family)  111. B.E. Witkin Judicial College  Have used this service, Consider service to be valuable  Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:  113. Criminal Assignment Courses  Have used this service, Consider service to be valuable  Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:  114. Qualifying Ethics Training  Have used this service, Consider service to be valuable  115. Complex Civil and Advanced Civil  Have used this service, Consider service to be valuable  116. Institutes (in civil, criminal, juvenile, family, probate, and rural courts)  117. Pave used this service, Consider service to be valuable  118. Institutes (in civil, criminal, juvenile, family, probate, and rural courts)  119. PJ/CEO Court Management Program  Have used this service, Consider service to be valuable  120. PJ/CEO Court Management Program  Have used this service, Consider service to be valuable  121. Supervising Judges Institute  Have used this service, Consider service to be valuable	105. Faculty development program, webinars and online resources to prepare and support statewide and local court faculty	Consider service to be valuable	
in conference centers, off-site education and outreach, including audio for public broadcast of Judicial Council  108. Jury education materials in support of successful jury participation  Q30: Statewide training for new Judicial Officers, including:  109. New Judge Orientation  Have used this service, Consider service to be valuable  110. Primary Assignment Orientations (civil, criminal, probate, dependency, delinquency, family)  111. B.E. Witkin Judicial College  Have used this service, Consider service to be valuable  Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:  Have used this service, Consider service to be valuable  Q31: Statewide education for experienced Judicial Officers and Judicial Attorneys, including:  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Q32: Statewide Education for Judicial Leaders, including:  Have used this service, Consider service to be valuable  Pale used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Pale used this service, Consider service to be valuable  Q32: Statewide Education for Judicial Leaders, including:  Have used this service, Consider service to be valuable  Pale used this service, Consider service to be valuable	services for all education programs, Judicial Council		
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(no label) Excellent	for this group of services. If you have not used any o		
	(no label)	Excellent	

#### Q34: How important, overall, is this group of services to your trial court operations?

(no label) Very Important

Q35: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Somewhat more important

**Additional Comments** 

Judicial Officers continue to rely on the Benchguides and other tools provided by CJER. The educational materials and advice provided related to realignment was fantastic. Again, these services are not services that could be provided by in-house staff given staffing levels and the irregularity with which they are needed in a small court.

#### PAGE 12: Section 3: Evaluation

Q36: Family Services	
122. AB 1058 Legal, Program Support a and Administration for Child Support Corand Family Law Facilitators	
124. Information and technical assistanc Courts	e to Family Have used this service, Consider service to be valuable
125. Family and Juvenile court judicial at workload study and needs assessment	nd staff  Have used this service, Consider service to be valuable
126. Family Law websites (including Fan and Parent Orientation video) content, mand administration	
127. Family Dispute Resolution support, assistance, and education	technical Have used this service, Consider service to be valuable
131. California Courts Protective Orders	Registry Have used this service, Consider service to be valuable
Q37: Please select the rating that bes	
Q37: Please select the rating that best for this group of services. If you have	be valuable t reflects the overall quality of service that you have received
Q37: Please select the rating that best for this group of services. If you have opinion" option.  (no label)	be valuable  t reflects the overall quality of service that you have received not used any of the above services, please select the "no
Q37: Please select the rating that best for this group of services. If you have opinion" option.  (no label)	t reflects the overall quality of service that you have received not used any of the above services, please select the "no
Q37: Please select the rating that best for this group of services. If you have opinion" option.  (no label)  Q38: How important, overall, is this group in the properties of	t reflects the overall quality of service that you have received not used any of the above services, please select the "no  Good  Toup of services to your trial court operations?

### PAGE 13: Section 3: Evaluation

Q40: Fiscal Services	
132. Budgeting	Have used this service, Consider service to be valuable
133. Centralized Treasury	Have used this service, Consider service to be valuable
134. Payroll and controller services	Have used this service, Consider service to be valuable
135. Master contracts/procurement assistance	Have used this service, Consider service to be valuable
136. Financial Management - accounting and reporting	Have used this service, Consider service to be valuable
137. Accounts Payable support	Have used this service, Consider service to be valuable
138. Trust Accounting support	Have used this service, Consider service to be valuable
139. Financial policies and procedures	Have used this service, Consider service to be valuable
140. Fiscal training and assistance	Have used this service, Consider service to be valuable
141. Grants Administration	Have used this service, Consider service to be valuable
142. Enhanced Collections guidelines and assistance for courts and counties	Have used this service, Consider service to be valuable
143. Provision and maintenance of financial information available through the judicial branch website	Have used this service, Consider service to be valuable
Q41: Please select the rating that best reflects the over this group of services. If you have not used any opinion" option.	
(no label)	Excellent
Q42: How important, overall, is this group of service:	s to your trial court operations?

## Q43: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

**Additional Comments** 

Additional training in the finance area would be beneficial.

#### PAGE 14: Section 3: Evaluation

11 Labor relations and collective haracining comises	Have used this service. Consider service to
44. Labor relations and collective bargaining services	Have used this service, Consider service to be valuable
45. Employee relations/investigations/progressive discipline/leave management	Have used this service, Consider service to be valuable
146. Judicial payroll and benefits	Have used this service, Consider service to be valuable
148. Trial court payroll services through Phoenix or ADP	Have used this service, Consider service to be valuable
149. Recruitment, classification and compensation assistance	Consider service to be valuable
150. Judicial Branch Workers' Compensation program oversight and administration	Have used this service, Consider service to be valuable
151. Integrated Disability Management	Have used this service, Consider service to be valuable
Q45: Please select the rating that best reflects the over for this group of services. If you have not used any opinion" option.	
(no label)	Excellent
Q46: How important, overall, is this group of service	s to your trial court operations?
	Very Important

## Additional Comments

(no label)

to your operations?

With the reduction in staff over the last several years, the court is reliant on services provided by the AOC HR office, including labor relations assistance, investigation and disciplinary assistance. In a small court the need for such services occurs infrequently and therefore it is not efficient to maintain staff for such a purpose.

Much more important

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Q50: How important, overall, is this group of services (no label)	Very Important
(no label)	Good
Q49: Please select the rating that best reflects the over for this group of services. If you have not used any of opinion" option.	f the above services, please select the "no
166. Programmatic, technical and logistical support for WebEx programs	Have used this service, Consider service to be valuable
165. Justice Partners Outreach/E-Services	Have used this service, Consider service to be valuable
164. Development and maintenance of the judicial branch public website, Serranus, and other judicial branch websites	Have used this service, Consider service to be valuable
162. Case management systems support: Sustain, V2, V3	Have used this service, Consider service to be valuable
161. Technology hardware updates program	Have used this service, Consider service to be valuable
160. Network hosting, security, and support	Have used this service, Consider service to be valuable
159. California Courts Technology Center (CCTC) including disaster and security services and data integration services	Have used this service, Consider service to be valuable
156. Uniform Civil Fees System (UCFS)	Have used this service, Consider service to be valuable
155. Computer- Aided Facilities Management System (CAFM)	Have used this service, Consider service to be valuable
154. Phoenix Financial, procurement and HR/Payroll System	Have used this service, Consider service to be valuable
153. Judicial Branch Statistical Information System (JBSIS)	Have used this service, Consider service to be valuable
152. California Courts Protective Order Registry (CCPOR)	Have used this service, Consider service to be valuable
Q48: Information Technology Services	

## Q51: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label)

Somewhat more important

#### PAGE 16: Section 3: Evaluation

167. Court-Appointed Special Advocates (CASA) program administration, funding and education	Have used this service, Consider service to be valuable
169. Court appointed dependency counsel funding, budgeting, and program management	Have used this service, Consider service to be valuable
170. Dependency Representation, Administration, Funding, and Training (DRAFT) program	Have used this service, Consider service to be valuable
173. Judicial Resources and Technical Assistance Program for dependency cases	Have used this service, Consider service to be valuable
174. Information and technical assistance to juvenile courts	Have used this service, Consider service to be valuable
	be valuable  overall quality of service that you have received
Q53: Please select the rating that best reflects the for this group of services. If you have not used an	be valuable  overall quality of service that you have received
253: Please select the rating that best reflects the for this group of services. If you have not used an opinion" option.	overall quality of service that you have received y of the above services, please select the "no  Excellent
253: Please select the rating that best reflects the for this group of services. If you have not used an opinion" option.  (no label)	overall quality of service that you have received y of the above services, please select the "no  Excellent
253: Please select the rating that best reflects the for this group of services. If you have not used an opinion" option.  (no label)  254: How important, overall, is this group of services.	overall quality of service that you have received y of the above services, please select the "no  Excellent  ces to your trial court operations?

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Q56: Language Services	
179. Court interpreter test administration, development, and maintenance oversight	Have used this service, Consider service to be valuable
180. Court interpreter outreach and recruitment	Have used this service, Consider service to be valuable
181. Court interpreter education and training	Have used this service, Consider service to be valuable
182. Statewide Language Coordination	Have used this service, Consider service to be valuable
183. 5-Year Language Use and Needs Study	Have used this service
184. Court Interpreter Database Collection System (CIDCS)	Have used this service, Consider service to be valuable
185. Certified and Registered Master List Maintenance of Court Interpreters	Have used this service, Consider service to be valuable
186. Cross-Assignment of Court Interpreter Employees	Have used this service, Consider service to be valuable
187. Translations of forms, Web site, signage and other resources	Consider service to be valuable
188. Management of technology to assist in the use of American Sign Language and master contract for telephonic interpreting services	Have used this service, Consider service to be valuable
Q57: Please select the rating that best reflects the over for this group of services. If you have not used any of opinion" option.	
(no label)	Excellent
Q58: How important, overall, is this group of services	to your trial court operations?
(no label)	Very Important
Q59: Have cuts to your budget made this group of services, overall, more important or less important to your operations?	
(no label)	No Change

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Q60: Legal Services	
189. Legal support with claims including investigations and responses	Have used this service, Consider service to be valuable
190. Management of labor-related matters (such as Public Employment Relations Board hearings and arbitrations)	Have used this service, Consider service to be valuable
191. Management of affirmative litigation	Have used this service, Consider service to be valuable
192. Litigation management, including selection and direction of outside counsel to defend courts, judicial officers, court employees, and council members	Have used this service, Consider service to be valuable
193. Legal advice and guidance to courts and education of court staff regarding evolving law affecting employment and labor issues	Have used this service, Consider service to be valuable
194. Legal advice and consultation on a broad spectrum of judicial administration matters	Have used this service, Consider service to be valuable
195. Legal advice and consultation on transactional business issues, including real estate transactions, solicitations, contracting and the procurement of goods and services, and Court/County MOUs	Have used this service, Consider service to be valuable
196. Legal advice and representation regarding external audits/investigations	Have used this service, Consider service to be valuable
197. Assistance with responding to subpoenas and disqualification statements	Have used this service, Consider service to be valuable
198. New and amended Local Court rules review and assistance with requests for alternative effective dates	Have used this service, Consider service to be valuable
199. Assistance with evaluation of need for and preparing requests for emergency orders	Have used this service, Consider service to be valuable
200. Legal advice and assistance with petitions for complex civil case coordination	Consider service to be valuable
201. Provision of legal support for acquisition, financing, construction, renovation, operation, and maintenance of court facilities	Have used this service, Consider service to be valuable
202. Management of the Commission on Judicial Performance Insurance Program	Have used this service, Consider service to be valuable

203. Access and fairness	Have used this service, Consider service to be valuable
204. Appellate practice and procedure	Consider service to be valuable
206. Civil and small claims	Have used this service, Consider service to be valuable
208. Complex litigation	Consider service to be valuable
209. Family and juvenile law	Have used this service, Consider service to be valuable
210. Judicial administration	Have used this service, Consider service to be valuable
211. Judicial ethics	Have used this service, Consider service to be valuable
212. Subject matter expertise	Have used this service, Consider service to be valuable
213. Jury instructions	Consider service to be valuable
214. Probation and mental health	Have used this service, Consider service to be valuable
	cts the overall quality of service that you have received sed any of the above services, please select the "no
(no label)	Excellent
Q63: How important, overall, is this group o	of services to your trial court operations?
(no label)	Very Important

(no label) Somewhat more important

**Additional Comments** 

Legal Services provided by the AOC is one of the most important services provided to the courts. Additionally, the program in which one court provides research attorney assistance to judicial officers in another court, is an extremely important tool for judicial officers in a small court.

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#### Q65: Legislative and Budget Advocacy Services

215. Advocacy for Judicial Council positions on pending legislation and technical assistance to legislators, staff, and justice partners, on court-related legislative issues

Have used this service, Consider service to be valuable

216. Expertise and assistance with strategy, advice, and recommendations on judicial branch budget discussions

Have used this service, Consider service to be valuable

217. Tracking of statutory mandates on the Judicial Council to adopt rules, forms, and reports to the legislature

Have used this service, Consider service to be valuable

218. Liaison and strategic advice assistance on facilities issues, court construction and maintenance

Have used this service, Consider service to be valuable

219. Coordination of legislative information and investigatory hearings that impact branch programs and projects

Have used this service, Consider service to

be valuable

220. Staff support to the Bench-Bar Coalition

Consider service to be valuable

Q66: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Excellent

Q67: How important, overall, is this group of services to your trial court operations?

(no label) Very Important

Q68: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Much more important

Additional Comments

It is not feasible for judicial officers and staff to travel to Sacramento on a regular basis to discuss the Legislators issues that concern the Judicial Branch. That said, it is extremely important that Legislators understand the impact to the Branch when enacting new legislation. The AOC Office of Governmental Affairs staff do a great job handling this important task for the courts.

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Q69: Mandated Reporting

221. Access To Visitation Grants Program Consider service to be valuable

222. Semi-Annual Report on Contracts for the Judicial

Consider service to be valuable

Branch

223. Trial Court Interpreters Program Expenditure Report	Consider service to be valuable
224. Court Reporter Fees Collected & Expenditures for Court Reporter Services in Superior Court Civil Proceedings	Consider service to be valuable
225. Demographics of the Bench	Consider service to be valuable
226. Sentencing of Criminal Defendants by Race and Ethnicity	Consider service to be valuable
227. Judgeship Needs in the Superior Courts	Have used this service, Consider service to be valuable
228. Standards and Measures of Judicial Administration	Consider service to be valuable
229. Annual Special Funds Expenditure Report	Consider service to be valuable
230. Annual Trial Court Allocations Report	Have used this service, Consider service to be valuable
231. Phoenix System Status Update Report	Have used this service, Consider service to be valuable
232. Purchase and Lease of Electronic Recording Equipment	Have used this service, Consider service to be valuable
233. Trial Court Revenue, Expenditure, and Fund Balance Constraints	Have used this service, Consider service to be valuable
234. 2 Percent Trial Court Trust Fund State-Level Reserve Funding Requests	Have used this service, Consider service to be valuable
235. Statewide Collections of Court-Ordered Debt	Consider service to be valuable
236. Receipts and Expenditures from Local Courthouse Construction Funds	Consider service to be valuable
237. Judicial Branch AB 1473 Five-Year Infrastructure Plan	Consider service to be valuable
238. Special facilities program reports requested by the legislature	Have used this service, Consider service to be valuable
239. 5-Year Language Use and Needs Study	Consider service to be valuable
240. Criminal Justice Realignment Data	Have used this service, Consider service to be valuable
241. California Community Corrections Performance Incentives Act of 2009: Findings from SB 678 Program	Consider service to be valuable
242. Quarterly & annual reports on facility modification budgets, projects, and expenditures	Have used this service, Consider service to be valuable

Q70: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.

(no label) Good

Q71: How important, overall, is this group of services to your trial court operations?

(no label) Somewhat Important

Q72: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) No Change

#### **Additional Comments**

The survey responses above indicate that the AOC's work to compile and submit mandated reporting is important. The responses should not be interpreted to mean the mandated report itself is important. In fact, some of the mandated reports are burdensome and seem to be unnecessary.

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243. Assigned Judges Program  246. Administration of Special Masters assignment  247. Civil Case Coordination  248. Management of Petitions for Coordination of Complex Civil Cases  250. Vexatious Litigants List administration  252. Federal, state, and private foundation fund development and grant administration  253. Trial Court Business Processing Reengineering expertise and training  254. Consultative services, technical and complex analytical assistance for court administration and operational matters  255. Data gathering and recommendations for court perational and administrative issues  256. Assistance to court leaders with addressing internal governance, management and operational issues  257. Information-sharing through meetings of court leaders  258. Presiding Judges  448. Wanagement of Petitions for Coordination of Consider service, Consider service to be valuable  449. Was used this service, Consider service to be valuable  449. Civil Case Coordination  440. Have used this service, Consider service to be valuable  540. Consider service to be valuable  541. Trial Court Presiding Judge Advisory Committee  542. Flease select the rating that best reflects the overall quality of service that you have received		
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247. Civil Case Coordination  248. Management of Petitions for Coordination of Complex Civil Cases  250. Vexatious Litigants List administration  252. Federal, state, and private foundation fund development and grant administration  253. Trial Court Business Processing Reengineering expertise and training  254. Consultative services, technical and complex analytical assistance for court administration and operational and administrative issues  256. Assistance to court leaders with addressing internal governance, management and operational issues  257. Information-sharing through meetings of court leaders  259. Presiding Judges  4ave used this service, Consider service to be valuable  Consider service, Consider service to be valuable  4ave used this service, Consider service to be valuable  4ave used this service, Consider service to be valuable  Ave used this service, Consider service to be valuable  Consider service to be valuable  Consider service to be valuable  Consider service to be valuable	243. Assigned Judges Program	· · · · · · · · · · · · · · · · · · ·
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development and grant administration  253. Trial Court Business Processing Reengineering expertise and training  254. Consultative services, technical and complex analytical assistance for court administration and operational matters  255. Data gathering and recommendations for court operational and administrative issues  256. Assistance to court leaders with addressing internal governance, management and operational issues  257. Information-sharing through meetings of court leaders  259. Presiding Judges  418	250. Vexatious Litigants List administration	
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internal governance, management and operational issues  257. Information-sharing through meetings of court leaders  C74: Analytical and administrative support to:  259. Presiding Judges  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Consider service to be valuable  Pave used this service, Consider service to be valuable  Consider service to be valuable		Consider service to be valuable
Presiding Judges  Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Presiding Judge Advisory Committee  Have used this service, Consider service to be valuable	internal governance, management and operational	Consider service to be valuable
259. Presiding Judges  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Presiding Judge Advisory Committee  Have used this service, Consider service to be valuable		
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Executive Officers through the Administrative Presiding Justices Advisory Committee  261. Trial Court Presiding Judge Advisory Committee  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Have used this service, Consider service to be valuable  Presiding Judge Advisory Committee  Have used this service, Consider service to be valuable	259. Presiding Judges	· · · · · · · · · · · · · · · · · · ·
be valuable  264. Court Executives Advisory Committee  Have used this service, Consider service to be valuable  Q75: Please select the rating that best reflects the overall quality of service that you have received	Executive Officers through the Administrative	Consider service to be valuable
be valuable  Q75: Please select the rating that best reflects the overall quality of service that you have received	261. Trial Court Presiding Judge Advisory Committee	•
	264. Court Executives Advisory Committee	· · · · · · · · · · · · · · · · · · ·
for this group of services. If you have not used any of the above services, please select the "no opinion" option.	for this group of services. If you have not used any of the above services, please select the "no	
(no label) Excellent	(no label)	Excellent

Q76: How important, overall, is this group of services to your trial court operations?

(no label) Very Important

Q77: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Somewhat more important

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278: Research and Data Services	
265. Annual Court Statistics Report	Have used this service, Consider service to be valuable
266. Judicial Branch Statistical Information System technical assistance, maintenance and reporting	Have used this service, Consider service to be valuable
267. Workload-based Allocation Funding Methodology research support	Have used this service, Consider service to be valuable
268. Judge and staff workload measures and analysis	Have used this service, Consider service to be valuable
269. Authorized and filled judgeships data and reporting	Have used this service, Consider service to be valuable
270. Conversion of Subordinate Judicial Officer positions to judgeships	Consider service to be valuable
271. Technical support to evaluate staffing or judicial officer allocations against workload model projections	Have used this service, Consider service to be valuable
272. Responses to requests for branch data from internal users, members of the public, researchers, and law firms	Have used this service, Consider service to be valuable
273. Data review and reporting	Have used this service, Consider service to be valuable
Q79: Please select the rating that best reflects the over for this group of services. If you have not used any opinion" option.	
(no label)	Excellent
	s to your trial court operations?
Q80: How important, overall, is this group of service	s to your trial court operations:

Q81: Have cuts to your budget made this group of services, overall, more important or less important to your operations?

(no label) Much more important

**Additional Comments** 

Accurate data collection and analysis is essential to evaluating programs and services, both locally and statewide.

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Q82: Security Services	
276. Threat and incident coordination and consultative services	Have used this service, Consider service to be valuable
277. Emergency planning and preparedness/continuity of operations planning	Have used this service, Consider service to be valuable
278. Physical security consultation, assessment, site surveys and risk analysis	Have used this service, Consider service to be valuable
279. Screening Equipment Replacement Program	Have used this service, Consider service to be valuable
280. Trial Court Security Grant Program	Consider service to be valuable
Q83: Please select the rating that best reflects the overall quality of service that you have received for this group of services. If you have not used any of the above services, please select the "no opinion" option.	
(no label)	Excellent
Q84: How important, overall, is this group of services to your trial court operations?	
(no label)	Very Important
Q85: Have cuts to your budget made this group of services, overall, more important or less important to your operations?	
(no label)	Somewhat more important

### PAGE 24: Section 4: Conclusion

Q86: Were you aware that the AOC provides to the trial courts all of the services included in this survey?

Yes

Q87: Are there any services that the AOC does not provide that you believe would be useful to the trial courts?

No

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Q88: Please list any additional services, not currently offered by the AOC, that you believe would be useful to the trial courts.

Respondent skipped this question

Q89: So that we can better understand the extent to which trial courts are currently obtaining support services from entities other than the AOC, please tell us: do you contract with other courts, or have any other working relationships with other courts, in order to receive services?

Yes

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Q90: Please list all of the services that you receive through a contract, or other working relationship, with another court(s):

We have one contract with another court to provide self-help attorney assistance related to a three court collaborative self-help project.

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Q91: The following is an alphabetized list of all AOC offices. Please evaluate the services that each office provides according to their overall importance to the operations of your court.

Center for Families, Children & the Courts

Somewhat Important

Center for Judiciary Education and Research Very Important

Court Operations Special Services Office Somewhat Important

Criminal Justice Court Services Office Very Important

Executive Office Somewhat Important

Fiscal Services Office Very Important

Human Resources Services Office Very Important

Information Technology Services Office Very Important

Internal Audit Services Somewhat Important

Judicial Branch Capital Program Office Very Important

Judicial Council Support Services Somewhat Important

Legal Services Office Very Important

Office of Administrative Services Very Important

Office of Appellate Court Services Neutral

Office of Communications Somewhat Important

Office of Governmental Affairs Very Important

Office of Real Estate and Facilities Management

Very Important

Special Projects Office Somewhat Important

Trial Court Administrative Services Office Very Important

Trial Court Liaison Office Somewhat Important

#### Q92: Additional Comments

It is difficult to be sure what services are included in which office listed above. The specific services listed in the prior survey questions are not defined by AOC office.